



S Chand And Company Limited

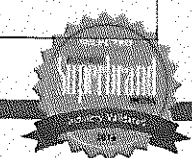
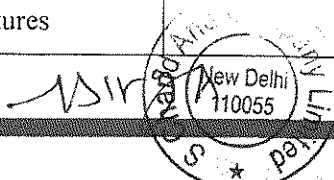
Corporate Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

Registered Office: Ravindra Mansion, Ram Nagar, New Delhi - 110055, India.

P:+91 11 4973 1800 | F:+91 11 4973 1801 | E:info@schandgroup.com | www.schandgroup.com

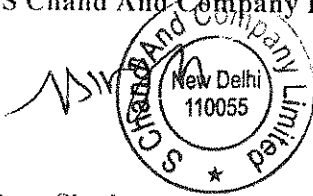
Details of Capital evolution of S Chand And Company Limited

| Date of Issue | No. of shares issued | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|--|----------------------|-------------------|--|-----------------------------------|---|
| 09.09.1970 | 30 | 1000 | Subscribers to MOA | 30 | No |
| 26.02.1972 | 360 | 1000 | Further Issue | 390 | No |
| 07.08.1972 | 400 | 1000 | Further Issue | 790 | No |
| 09.06.1973 | 1,710 | 1000 | Further Issue | 2,500 | No |
| 27.05.1985 | (1,710) | 1000 | Forfeiture of equity shares | 790 | No |
| 01.08.1985 | 10 | 1000 | Preferential Allotment | 800 | No |
| 10.03.1989 | 5 | 1000 | Preferential Allotment | 805 | No |
| 10.02.2000 | 195 | 1000 | Preferential Allotment | 1,000 | No |
| 25.01.2001 | 1 | 1000 | Preferential Allotment | 1,001 | No |
| On June 30, 2012, the face value of the equity shares of our Company was split into Rs. 10/- each and consequently, the issued paid up equity share capital was split from Rs. 1,001,000/- divided into 1,001 equity shares of Rs. 1,000/- each to Rs. 1,001,000/- divided into 100,100 equity shares of Rs. 10/- each | | | | | |
| 25.09.2012 | 27,270 | 10 | Further Issue | 127,370 | No |
| 27.09.2012 | 4,870 | 10 | Further Issue | 132,240 | No |
| 09.10.2012 | 30,536 | 10 | Further Issue | 162,776 | No |
| 28.03.2014 | 9,577 | 10 | Conversion of Compulsory Cumulative Debentures | 172,353 | No |



| | | | | | |
|--|------------|----|----------------------|------------|----|
| 04.11.2015 | 29,299 | 10 | Further Issue | 201,652 | No |
| On April 20, 2016, the face value of the equity shares of our Company was split into Rs. 5/- each and consequently the issued and paid up share capital was split from Rs. 2,016,520/- divided into 201,652 equity shares of Rs. 10/- each to Rs. 2,016,520 divided into 403,304 equity shares of Rs. 5/- each | | | | | |
| 29.04.2016 | 29,441,192 | 5 | Bonus Issue | 29,844,496 | No |
| 05.05.2017 | 4,850,746 | 5 | Initial Public Offer | 34,695,242 | No |
| 25.07.2017 | 143,930 | 5 | ESOP | 34,839,172 | No |
| 17.11.2017 | 110,889 | 5 | ESOP | 34,950,061 | No |

For S Chand And Company Limited



Jagdeep Singh
Company Secretary
Membership No. A15028
Address: A-27, 2nd Floor,
Mohan Co-operative Industrial Estate,
New Delhi-110044



**S. CHAND
GROUP**

a knowledge corporation



DS DIGITAL

Knowledge · Innovation · Learning

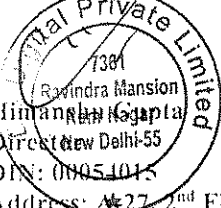
Details of Capital evolution of the transferee/resulting and transferor/demerged companies- Equity Shares

| Date of Issue | No. of shares issued | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Scheme/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|-------------------|--|-----------------------------------|---|
| 28.01.2008 | 10,000 | 10 | Subscribers | 10,000 | Not Applicable |
| 17.06.2008 | 1,000,000 | 10 | Allotment | 10,10,000 | Not Applicable |
| 01.08.2008 | 990,000 | 10 | Allotment | 2000,000 | Not Applicable |
| 21.06.2009 | 2,473,600 | 10 | Allotment | 4,473,600 | Not Applicable |
| 20.11.2009 | 2,343,200 | 10 | Allotment | 6,816,800 | Not Applicable |
| 30.03.2010 | 690,000 | 10 | Allotment | 7,506,800 | Not Applicable |
| 13.05.2010 | 690,000 | 10 | Allotment | 8,196,800 | Not Applicable |
| 28.05.2010 | 931,000 | 10 | Allotment | 9,127,800 | Not Applicable |
| 16.07.2010 | 540,000 | 10 | Allotment | 9,667,800 | Not Applicable |
| 27.07.2010 | 5,40,000 | 10 | Allotment | 10,207,800 | Not Applicable |
| 06.09.2010 | 728,400 | 10 | Allotment | 10,936,200 | Not Applicable |
| 23.10.2010 | 1,837,200 | 10 | Allotment | 12,773,400 | Not Applicable |
| 28.12.2010 | 1,384,830 | 10 | Allotment | 14,158,230 | Not Applicable |
| 21.02.2011 | 2,735,700 | 10 | Allotment | 16,893,930 | Not Applicable |
| 21.04.2011 | 2,218,990 | 10 | Allotment | 19,112,920 | Not Applicable |
| 10.06.2011 | 2,225,900 | 10 | Allotment | 21,338,820 | Not Applicable |
| 08.08.2011 | 2,897,350 | 10 | Allotment | 24,236,170 | Not Applicable |
| 13.10.2011 | 3,310,750 | 10 | Allotment | 27,546,920 | Not Applicable |
| 21.12.2011 | 3,191,100 | 10 | Allotment | 30,738,020 | Not Applicable |
| 21.05.2012 | 3,460,800 | 10 | Allotment | 34,198,820 | Not Applicable |
| 21.09.2012 | 530,100 | 10 | Allotment | 34,728,920 | Not Applicable |

Details of Capital evolution of the transferee/resulting and transferor/demerged companies: - Preference Shares

| Date of Issue | No. of shares issued | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Scheme/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|-------------------|--|-----------------------------------|---|
| 31.03.2015 | 6,170,400 | 10 | Preferential Issue | 40,899,320 | Not Applicable |
| 19.09.2016 | 16,000,000 | 10 | Rights Issue | 56,899,320 | Not Applicable |

For DS Digital Pvt. Ltd.


Himangli Gupta
Director
DIN: 00054015

Address: A-27, 2nd Floor,
Mohan Co-operative Industrial Estate,
New Delhi-110044

DS Digital Private Limited

Head Office: B-37, Sector-2, Noida - 201301 T: +91-120-4682700 F: +91-120-4682727 E: info@dsdigital.in W: www.dsdigital.in
Toll Free: 1800-3000-0260 (9 AM to 6 PM, Monday to Friday)

Regd. Office: 7361, Ravindra Mansion, Ram Nagar, Qutub Road, New Delhi - 110055.

CIN : U72200DL2008PTC173250

Details of Capital evolution of Safari Digital Education Initiatives Pvt. Ltd.

| Date of Issue | No. of shares issued | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|-------------------|--|-----------------------------------|---|
| 13.07.2010 | 10,000 | 10 | Subscribers to MOA | 10,000 | No |
| 28.03.2014 | 19,810,000 | 10 | Right Issue | 19,820,000 | No |
| 31.03.2014 | 159,268 | 10 | Right Issue | 19,979,268 | No |
| 28.07.2014 | 6,925,000 | 10 | Right Issue | 26,904,268 | No |
| 26.08.2014 | 915,000 | 10 | Right Issue | 27,819,268 | No |
| 06.09.2014 | 15,000,000 | 10 | Right Issue | 42,819,268 | No |
| 15.12.2014 | 100 | 10 | Right Issue | 42,819,268 | No |
| 20.06.2015 | 450,000 | 10 | Right Issue | 43,269,268 | No |
| 08.07.2015 | 600,000 | 10 | Right Issue | 43,869,268 | No |
| 04.09.2015 | 500,000 | 10 | Right Issue | 44,369,268 | No |

For Safari Digital Education Initiatives Pvt. Ltd.

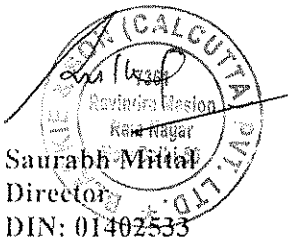


Company Secretary
Membership No. A29705
Address: A-27, 2nd Floor,
Mohan Co-operative Industrial Estate,
New Delhi-110044

Details of Capital evolution of the transferee/resulting and transferor/demerged companies:

| Date of Issue | No. of shares issued | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|-------------------|---|-----------------------------------|---|
| 09.10.1979 | 6 | 1000 | Subscribers of Memorandum | 6 | Not applicable |
| 29.07.1983 | 54 | 1000 | Allotment of Shares | 60 | Not applicable |
| 10.03.1989 | 5 | 1000 | Allotment of Shares | 65 | Not applicable |
| 02.09.2002 | 45 | 1000 | Allotment of Shares | 110 | Not applicable |
| 22.03.2012 | 39 | 1000 | Allotment of Shares | 149 | Not applicable |

For Blackie & Son (Calcutta) Pvt. Ltd.

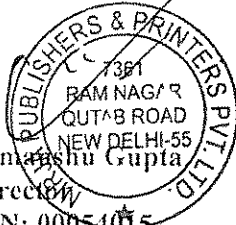

Saurabh Mittal
Director
DIN: 01402533

Address: A-27, 2nd Floor,
Mohan Co-operative Industrial Estate,
New Delhi-110044

Details of Capital evolution of Nirja Publishers & Printers Pvt. Ltd.

| Date of Issue | No. of shares issued | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|-------------------|--|-----------------------------------|---|
| 09.08.1971 | 3,000 | 10 | Subscribers to MOA | 3,000 | No |
| 05.04.1984 | 4,000 | 10 | Allotment | 7,000 | No |
| 10.03.1989 | 5 | 10 | Allotment | 7,005 | No |
| 02.09.2002 | 4,995 | 10 | Allotment | 12,000 | No |

For Nirja Publishers & Printers Pvt. Ltd.



Hinadeshu Gupta
Director

DIN: 00054015

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Mohan Co-operative Industrial Estate,
New Delhi-110044