



## S Chand And Company Limited

Corporate Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

Registered Office: Ravindra Mansion, Ram Nagar, New Delhi - 110055, India.

P:+91 11 4973 1800 | F:+91 11 4973 1801 | E:info@schandgroup.com | [www.schandgroup.com](http://www.schandgroup.com)

To  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai, Maharashtra 400001

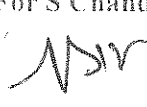
Date: February 28, 2018


Dear Sir,

Re: Undertaking regarding issue/reissue of shares not covered under the Draft Scheme of Arrangement

It is hereby confirmed that the Company will not issue/reissue equity shares which are not covered under the Draft Scheme of Arrangement except trading of shares of the Company on the stock exchanges and further allotment of equity shares pursuant to ESOP Scheme of the Company.

For S Chand And Company Limited

  
Jagdeep Singh  
Company Secretary  
Membership No. A1S028  
Address: A-27, 2<sup>nd</sup> Floor,  
Mohan Co-operative Industrial Estate,  
New Delhi-110044





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Date: February 28, 2018

Dear Sir,

### Re: Undertaking regarding outstanding warrants/instruments/agreements

It is hereby confirmed that as on date there are no outstanding warrants/instruments/agreements which give right to any person to take the equity shares in the Company at the any further date.

For S Chand And Company Limited

  
Jagdeep Singh  
Company Secretary  
Membership No. A15028  
Address: A-27, 2<sup>nd</sup> Floor,  
Mohan Co-operative Industrial Estate,  
New Delhi-110044

