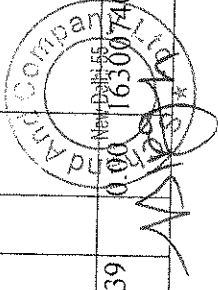


1. Name of Listed Entity: S Chand And Company Limited
2. Scrip Code/Name of Scrip/Class of Security: SCHAND
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Sep-2017
5. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No |
|--------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes |
| 5 | Whether any shares held by promoters are pledged or otherwise encumbered? | No |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No |

Table I - Summary Statement holding of specified securities

| Category (i) | Category of shareholder (ii) | Nos. of shareholders (iii) | No. of fully paid up equity shares held (iv) | No. of Partly paid-up equity shares held (v) | No. of underlying Depository Receipts (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) | Number of Voting Rights held in each class of securities (ix) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (x) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xj) = (vi)+(x) | Number of Locked in shares (xiii) | Number of Shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in dematerialized form (xiv) |
|--------------|------------------------------|----------------------------|--|--|--|--|--|---|-------------|-------|--|--|-----------------------------------|---|---------------------------------|---|
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | No. (a) | As a % of total Shares held (b) | |
| A | Promoter & Promoter | 7 | 1630074 | 0 | 0 | 1630074 | 46.79 | 163000 | 163000 | 0 | 162000 | 99.39 | 740 | 0.00 | 16300740 | |

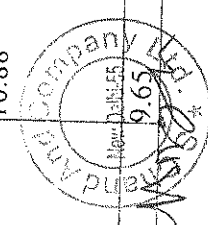


| | | | | | | | | | | | | | | | | | | |
|----|--------------------------------|-------|---------|---|---|--------|--------|------|---|-----|-------|-------|--------|-------|-------|-------|------|----------|
| B | Group | 63553 | 1853843 | 0 | 0 | 185384 | 53.21 | 1853 | 0 | 40 | 185 | 53.21 | 0 | 53.21 | 76205 | 41.11 | | 18538432 |
| | Public | 2 | 2 | 0 | 0 | 32 | | 8432 | 0 | 384 | 384 | | 0 | | 20 | | | |
| C | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | 0 |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | | 0.00 | | 0 |
| | Total | 63560 | 3483917 | 0 | 0 | 348391 | 100.00 | 3483 | 0 | 348 | 100.0 | 0 | 100.00 | 23821 | 68.37 | 0 | 0.00 | 34839172 |
| | | | 2 | | | 72 | | 9172 | | 391 | 0 | | | 260 | | | | |
| | | | | | | | | | | 72 | | | | | | | | |

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 S. S. Chhabra & Company Ltd. *

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

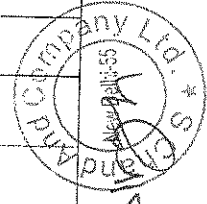
| Category & Name of the Shareholders (i) | PAN (ii) | No. of shares held (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos. of underlying Depository Receipts (vi) | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 (viii) | Number of Voting Rights held in each class of securities (ix) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (x) | Shareholding % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) as a % of A+B+C2 | Number of Locked in shares (xli) | Number of Shares pledged or otherwise encumbered in dematerialized form (xlii) | Number of equity shares held (b) |
|---|--------------|-------------------------------------|--|---------------------------------------|---|--|--|---|---------|---------------------------------|--|--|----------------------------------|--|----------------------------------|
| | | | | | | | | Class X | Class Y | Total | | | | | |
| | | Total as a % of Total Voting rights | | | | As a % of (A+B+C2) (viii) | | As a % of total Shares held (b) | | As a % of total shares held (b) | | | | | |
| Individuals/Hindu undivided Family | Indian | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 |
| | | 7 | 16300740 | 0 | 16300740 | 16300740 | 46.79 | 16300740 | 0 | 0 | 46.79 | 162007409 | 0.00 | 0.00 | 16300740 |
| ANKITA GUPTA | ABA PB69 57A | 0 | 9140788 | 0 | 9140788 | 9140788 | 2.62 | 9140788 | 0 | 0 | 2.62 | 9140788 | 0 | 0 | 9140788 |
| HIMANSHU GUPTA | AERP G503 5N | 0 | 5777454 | 0 | 5777454 | 5777454 | 16.58 | 5777454 | 0 | 0 | 16.58 | 57274543 | 0 | 0 | 5777454 |
| GAURAV KUMAR JHUNJHUNU WALA | AGD PJ737 8M | 0 | 5920000 | 0 | 5920000 | 5920000 | 1.70 | 5920000 | 0 | 0 | 1.70 | 5920000 | 0 | 0 | 5920000 |
| NIRMALA GUPTA | AERP G827 0R | 0 | 6453277 | 0 | 6453277 | 6453277 | 1.85 | 6453277 | 0 | 0 | 1.85 | 6453277 | 0 | 0 | 6453277 |
| DINESH KUMAR JHUNJHUNU WALA | AHL PJ429 9E | 0 | 3790229 | 0 | 3790229 | 3790229 | 10.88 | 3790229 | 0 | 0 | 10.88 | 3790229 | 0 | 0 | 3790229 |
| NFERJA | AFQP | 0 | 336300 | 0 | 336300 | 336300 | 9.65 | 336300 | 0 | 0 | 9.65 | 3313985 | 0 | 0 | 3363018 |



| | JHUNJHUNU WALA | G837 4N | 18 | 8 | 18 | 301 | 018 | 1 | |
|---|--|--------------------|---------------|--------------|---------------|------------------|--------------------------------|-------|------------------|
| | SAVITA GUPTA | AAPP G081 9E | 121860 34 | 121863 4 | 121860 34 | 121 863 4 | 1218 100. 634 00 | 3.50 | 1218634 |
| b | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 |
| c | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 |
| d | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 |
| | Sub-Total (A)(1) | 7 | 163000 740 | 163007 40 | 163000 740 | 163 007 40 | 1620 99.3 0 0740 9 | 46.79 | 0.00 16300740 |
| 2 | Foreign Individuals (Non- Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 |
| a | Government Institutions Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 |
| | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter | 7 | 163000 740 | 163007 40 | 163000 740 | 163 007 40 | 1620 99.3 0 0740 9 | 46.79 | 0.00 16300740 |

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 New Delhi-110049

| | | | | | | | | | | | |
|-----------------------------------|-------|----------|-------|----------|-------|----------|-----|-------|---|------|----------|
| Non-Resident Indian (NRI) | 93 | 139670 | 0 | 13967 | 0.04 | 139670 | 139 | 0.04 | 0 | 0.00 | 13967 |
| Body Corporate | 361 | 1595732 | 4.58 | 1595732 | 4.58 | 1595732 | 159 | 4.58 | 0 | 0.00 | 1595732 |
| Other | 2 | 612900 | 17.59 | 612900 | 17.59 | 612900 | 612 | 17.59 | 0 | 0.00 | 612900 |
| Hindu Undivided Family | 3678 | 624640 | 1.79 | 624640 | 1.79 | 624640 | 624 | 1.79 | 0 | 0.00 | 624640 |
| Sub-Total (B)(3) | 63506 | 11301360 | 32.44 | 11301360 | 32.44 | 11301360 | 113 | 32.44 | 0 | 0.00 | 11301360 |
| Total Public Shareholding (B)= | 63553 | 185380 | 53.20 | 185380 | 53.20 | 185380 | 185 | 53.20 | 0 | 0.00 | 185380 |
| (B)(1)+(B)(2)+(B)(3) | | | | | | | | | | | |
| Everstone Capital Partners II LLC | AAC 0 | 332320 | 9.54 | 332320 | 9.54 | 332320 | 332 | 9.54 | 0 | 0.00 | 332320 |
| Internal Finance Corporation | XXX 0 | 280570 | 8.05 | 280570 | 8.05 | 280570 | 280 | 8.05 | 0 | 0.00 | 280570 |
| Aadi Financial Advisors LLP | AAR 0 | 500326 | 1.44 | 500326 | 1.44 | 500326 | 500 | 1.44 | 0 | 0.00 | 500326 |



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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (I) | PAN (II) | No. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total no. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculate as per SCRR, 1957 (VIII) = (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) |
|---|--|--------------------------|--|---------------------------------------|--|---|--|---|---------|-------|--|---|----------------------------------|---|---|
| | | | | | | | | Class X | Class Y | Total | | | | | |
| 1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | |

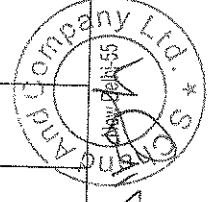


Table II- Unclaim Details

| |
|--|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |
| No. of shareholders |
| No of share held |

Table III- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
|--|------------------|
| No. of shareholders | No of share held |
| | |

Table III- Person in Concert

| Details of the shareholders acting as persons in Concert including their Shareholding | | |
|---|-------------|-----------|
| Name of shareholder | Name of PAC | Holding % |
| | | |

