



S Chand And Company Limited

Registered Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

P: +91 11 4973 1800 | F: +91 11 4973 1801 | E: info@schandgroup.com | www.schandgroup.com

Date: May 30, 2023

To Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	To Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051
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Dear Sir,

Re: Intimation of allotment of 61,000 Equity Shares of face value of Rs. 5/- each pursuant to exercise of Options granted and vested under ESOP Schemes

This is to inform you that the Board of Directors of the Company at its meeting held on May 30, 2023 has approved the allotment of following equity shares of Rs. 5/- each of the Company:

- Allotment of 58,000 equity shares of Rs. 5/- each against the stock options granted to eligible employees of the Company and its subsidiaries who have exercised the stock options vested to them under Employees Stock Option Plan 2018.
- Allotment of 3,000 equity shares of Rs. 5/- each against the stock options granted to an eligible employee of a subsidiary of the Company who has exercised the stock options vested to him under Employees Stock Option Scheme 2012.

Consequent to aforesaid allotments, the issued, subscribed and paid-up equity share capital of the Company would be as under:

(Amount in Rs.)

Particular	Exiting Equity Share Capital		Post allotment Equity Share Capital	
	No. of Shares	Total nominal amount of Share Capital	No. of Shares	Total nominal amount of Share Capital
Issued, Subscribed and Paid-up Equity Share Capital	3,51,56,336	175,781,680	3,52,17,336	176,086,680

The detailed disclosure regarding these matters as per Schedule III of the Listing Regulations read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed herewith as **Annexure I & Annexure II**.



The details as required under the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 are enclosed as **Annexure III & Annexure – IV**.

Request you to please take note of the same.

Thanking You.

Yours Sincerely,

For S Chand And Company Limited

Jagdeep Singh

Company Secretary

Membership No: A15028

Address: A-27, 2nd Floor,

Mohan Co-operative Industrial Estate,

New Delhi-110044



Encl. as above

Annexure –I

Details pertaining to Employees Stock Option Plan 2018

Sl. No.	Particulars	Details
1	Brief details of options granted	<ul style="list-style-type: none"> - 1,83,000 options were granted to eligible employees of the Company and its subsidiaries on June 09, 2021 (Out of these 1,13,000 options were exercised and shares were allotted against these options on November 19, 2022). Balance Options out of this grant are 70,000. - 7,000 options were granted to eligible employees of the Company's subsidiaries on February 04, 2022
2	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2011 (if applicable)	Yes
3	Total number of shares covered by these options	77,000
4	Pricing formula	<p>For option granted on June 09, 2021- Exercise price is INR 80.19 per option i.e. @20% discounted price of average closing market price of the shares in last two weeks from the date of grant i.e. June 09, 2021</p> <p>For option granted on February 04, 2022- Exercise price is INR 90.58 per option i.e. @20% discounted price of average closing market price of the shares in last two weeks from the date of grant i.e. February 04, 2022.</p>
5	Options vested	<ul style="list-style-type: none"> - 70,000 options have been vested on completion of one year from the date of grant (vesting date - June 08, 2022) - 7,000 options have been vested on completion of one year from the date of grant (vesting date - February 03, 2023)
6	Time within which option may be exercised	The options may be exercised by the employees within five years from the date of vesting of shares



7	Options exercised	58,000 Stock Options
8	Money realized by exercise of options	INR 47,23,750/- (Rupees Forty Seven Lakhs Twenty Three Thousand Seven Hundred and Fifty Only)
9	The total number of shares arising as a result of exercise of options	58,000 Equity Shares
10	Options lapsed	Nil
11	Variation of terms of options	No variation
12	Brief details of significant terms	The equity shares allotted shall in all respects rank pari passu inter se and shall also in all respects rank pari passu with the existing equity shares of the Company.
13	Subsequent changes or cancellation or exercise of such options	Not applicable
14	Diluted earnings per share pursuant to issue of equity shares on exercise of options	As per Profit / (loss) after tax for the year ended March 31, 2023 – Rs. 4.14/-



Annexure –II

Details pertaining to Employees Stock Option Scheme 2012

Sl. No.	Particulars	Details
1	Brief details of options granted	- 12,000 options were granted to eligible employees of the Company and its subsidiaries on June 22, 2021
2	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2012 (if applicable)	Yes
3	Total number of shares covered by these options	12,000
4	Pricing formula	Exercise price is INR 91.62 per option i.e. @20% discounted price of average closing market price of the shares in last two weeks from the date of grant i.e. June 22, 2021
5	Options vested	8,000 options have been vested on completion of one year from the date of grant (vesting date - June 21, 2022)
6	Time within which option may be exercised	The options may be exercised by the employees within two years from the date of vesting of shares
7	Options exercised	3,000 Stock Options
8	Money realized by exercise of options	INR 2,74,860/- (Rupees Two Lakh Seventy Four Thousand Eight Hundred and Sixty Only)
9	The total number of shares arising as a result of exercise of options	3,000 Equity Shares
10	Options lapsed	4,000
11	Variation of terms of options	No variation



12	Brief details of significant terms	The equity shares allotted shall in all respects rank pari passu inter se and shall also in all respects rank pari passu with the existing equity shares of the Company.
13	Subsequent changes or cancellation or exercise of such options	Not applicable
14	Diluted earnings per share pursuant to issue of equity shares on exercise of options	As per Profit / (loss) after tax for the year ended March 31, 2023 – Rs. 4.14/-



Annexure III

Shares allotted under Employees Stock Option Plan 2018

Sl. No.	Particulars	Details
1	Company name and address of Registered Office	S Chand And Company Limited A-27, 2 nd Floor, Mohan Co-operative Industrial Estate, New Delhi-110044
2	Name of the Recognised Stock Exchanges on which the company's shares are listed	- BSE Limited - The National Stock Exchange of India Limited
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	BSE: May 21, 2022 NSE: May 21, 2022
4	Filing Number, if any	BSE: Case No. 151969 (DCS/IPO/TL/ESOP-IP/2542/2022-23) NSE: NSE/LIST/31164
5	Title of the Scheme pursuant to which shares are issued, if any	Employees Stock Option Plan 2018
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	INR 5/- (Rupees Five Only)
8	Date of issue of shares	May 30, 2023
9	Number of shares issued	58,000 (Fifty Eight Thousand Only)
10	Share Certificate No., if applicable	Not applicable
11	Distinctive number of the share, if applicable	From 3,51,56,337 to 3,52,14,336



12	ISIN Number of the shares if issued in Demat	INE807K01035
13	Exercise price per share	INR 80.19/- (Eighty Rupee and Nineteen Paisa Only)
14	Premium per share	INR 75.19/- (Seventy Five Rupee and Nineteen Paisa Only)
15	Total issued shares after this issue	Please refer table mentioned in the covering letter.
16	Total issued share capital after this issue	Please refer table mentioned in the covering letter.
17	Details of any lock-in on the shares	No lock-in
18	Date of expiry of lock-in	No lock-in
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	New shares shall rank pari - passu with the existing equity shares in all respect
20	Details of listing fees, if payable	Already Paid



Annexure IV

Shares allotted under Employees Stock Option Scheme 2012

1	Company name and address of Registered Office	S Chand And Company Limited A-27, 2 nd Floor, Mohan Co-operative Industrial Estate, New Delhi-110044
2	Name of the Recognised Stock Exchanges on which the company's shares are listed	BSE Limited The National Stock Exchange of India Limited
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2011 with the recognised Stock Exchange	BSE: August 02, 2017 NSE: August 03, 2017
4	Filing Number, if any	BSE: DCS/IPO/ST/ESOP-IP/2052/2017-18 NSE: NSE/LIST/12140
5	Title of the Scheme pursuant to which shares are issued, if any	Employee Stock Option Scheme 2012
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	INR 5/- (Rupees Five Only)
8	Date of issue of shares	May 30, 2023
9	Number of shares issued	3,000 (Three Thousand Only)
10	Share Certificate No., if applicable	Not applicable
11	Distinctive number of the share, if applicable	From 3,52,14,336 to 3,52,17,336
12	ISIN Number of the shares if issued in Demat	INE807K01035



13	Exercise price per share	INR 91.62/- (Ninety One Rupee and Sixty Two Paise Only)
14	Premium per share	INR 86.62/- (Eighty Six Rupee and Sixty Two Paise Only)
15	Total issued shares after this issue	Please refer table mentioned in the covering letter.
16	Total issued share capital after this issue	Please refer table mentioned in the covering letter.
17	Details of any lock-in on the shares	No lock-in
18	Date of expiry of lock-in	No lock-in
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	New shares shall rank pari - passu with the existing equity shares in all respect
20	Details of listing fees, if payable	Already Paid

