



S Chand And Company Limited

Registered Office: A-27, 2nd Floor, Mohan Co-operative Industrial Estate, New Delhi - 110044, India.

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Date: September 19, 2023

To Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	To Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051
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Dear Sir,

Re: Disclosure under Regulation 30 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

This is with reference to our disclosure under Regulation 30 of Listing Regulations dated August 11, 2023 regarding approval of Board of Directors of the Company to explore the opportunity for investment upto an amount of Rs. 20.00 crores (Rupees Twenty Crores Only) for acquisition of a company engaged in Education Business.

We wish to inform you that today (i.e. September 19, 2023) the Company has entered into a non-binding term sheet with a leading publisher and distributor of higher education books and technical manuals related to computer sciences in India and its management shareholders for acquisition of their full ownership in two tranches.

The detailed disclosure as per Schedule III of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 will be submitted after execution of necessary definite agreements in this relation.

Request you to take note of the same.

Thanking You.

Yours sincerely,

For S Chand And Company Limited

Jagdeep Singh
Company Secretary & Compliance Officer
Membership No. A15028
Address: A-27, 2nd Floor,
Mohan Co-operative Industrial Estate,
New Delhi-110044

