



S Chand And Company Limited

Registered Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

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Date: September 04, 2023

To Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	To Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051
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Dear Sir,

Sub.: Effective date of the Composite Scheme of Arrangement amongst Blackie & Son (Calcutta) Private Limited, Nirja Publishers & Printers Private Limited, DS Digital Private Limited, Safari Digital Education Initiatives Private Limited and S Chand And Company Limited

This is in reference to our earlier disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 submitted by the Company on July 31, 2023 and August 16, 2023.

The Composite Scheme of Arrangement (“**Scheme**”) amongst Blackie & Son (Calcutta) Private Limited (“**Blackie**”), Nirja Publishers & Printers Private Limited (“**Nirja**”), DS Digital Private Limited (“**DS Digital**”), Safari Digital Education Initiatives Private Limited (“**Safari**”) and S Chand And Company Limited (“**the Company**”) was approved by the Hon’ble National Company Law Tribunal, New Delhi Bench-III, vide its order dated July 24, 2023 (“**NCLT Order**”).

The Scheme involves the following restructuring:

- Amalgamation of Nirja and Blackie with and into the Company;
- Demerger of educational Business of DS Digital and Safari with and into the Company;
- Amalgamation of DS Digital with residual business (business remaining after demerger of education business) with and into Safari.

We wish to inform you that that Company, Blackie, Nirja, DS Digital and Safari, have in terms of the para 19(d) of the NCLT Order and clause 42.1(d) of the Scheme has filed the certified copy of NCLT Order with the jurisdictional Registrar of Companies, today i.e. September 04, 2023.

Accordingly, in terms of clause 2.10 of the Scheme, the scheme has become effective from today i.e. September 04, 2023. The appointed date of the Scheme is April 01, 2017.



This disclosure is being made under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Request you to kindly take note of the above.

Thanking You.

Yours Sincerely,

For S Chand And Company Limited

Jagdeep Singh

Company Secretary

Membership No: A15028

Address: A-27, 2nd Floor,

Mohan Co-operative Industrial Estate,

New Delhi-110044



Encl. as above