



S Chand And Company Limited

Registered Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

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Date: October 09, 2021

To Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	To Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051
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Dear Sir,

**Re: Disclosure under Regulation 30 of
The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is to inform you that the Board of Directors at its meeting held on September 27, 2021 has approved a term loan of Rs. 10.00 Crores (Rupees Ten Crores Only) from Tata Capital Financial Services Limited ("TCFSL"). The purpose of this loan is partial takeover of the exiting loan from Axis Finance Limited. The Company has entered into a loan agreement with TCFSL. The details of the same are enclosed as **Annexure-A**.

Request you to please take note of the same.

Thanking You.

For S Chand And Company Limited



Jagdeep Singh
Company Secretary & Compliance Officer
Membership No.: A15028
A-27, 2nd Floor,
Mohan Co-operative Industrial Estate,
New Delhi-110044

Encl: as above

Details of term loan from Tata Capital Financial Services Limited

S. No.	Particulars	Disclosures
1.	Name(s) of the Parties with whom the agreement is entered	Loan Agreement between the Company and Tata Capital Financial Services Limited
2.	Purpose of entering into the agreement	Takeover of existing loan from Axis Finance Limited
3.	Size of the agreement	Rs. 10.00 crores (Rupees Ten Crores Only)
4.	Shareholding, if any, in the entity with whom the agreement is executed	N.A.
5.	Significant terms of the agreement (in brief), special rights like right to appoint directors, first right to share subscription in case of issue of shares, right to restrict change in capital structure etc.	N.A.
6.	Whether, the said parties are related to the promoter/ promoter group/ group companies in any manner. If yes, nature of relationship	N.A.
7.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at "arms' length"	N.A.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	N.A.
9.	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement / sanction letter, details of security provided to the lenders for such loan	<p>i) Term loan of Rs. 10.00 crores from Tata Capital Financial Services Limited ("TCFSL"),</p> <p>ii) No outstanding as on date,</p> <p>iii) Date of execution of the loan agreement is October 08, 2021,</p> <p>iv) Details of security:</p> <ul style="list-style-type: none"> • Pledge of equity shares of Chhaya Prakashani Limited ("Chhaya"), a wholly owned subsidiary of the Company, in favour of TCFSL. The number of shares pledged to be equivalent to 50% of total shares of Chhaya held by the Company. The minimum security cover of 4.00X times to be maintained with TCFSL. Against this requirement of pledging 50% shares of Chhaya, Eurasia Publishing House Private Limited which is currently holding 30.47% shares of Chhaya will pledge its entire shareholding in Chhaya and S Chand will pledge 19.53% of shareholding of Chhaya; • Second pari passu charge by way of Hypothecation over the current and movable fixed assets of the Company;



		<ul style="list-style-type: none"> • Personal Guarantee of Mr. Himanshu Gupta, Managing Director and Mr. Dinesh Kumar Jhunjhnuwala, Whole-time Director of the Company; • Corporate Guarantee of Eurasia Publishing House Private Limited (in capacity of shareholder of Chhaya with shares pledged to TCFSL)
10.	Any other disclosures related to such agreements, viz. details of the nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	N.A.
11.	<p>In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <ol style="list-style-type: none"> Name of the parties to the agreement Nature of the agreement Date of execution of the agreement Details of the amendment and impact thereof or reasons of termination and impact thereof 	N.A.

