S Chand And Company Limited

Registered Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

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Date: August 01, 2020

To	To
Listing Department	Listing Department,
BSE Limited	National Stock Exchange of India Limited
25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051

Scrip Code: 540497
Scrip ID: SCHAND

Dear Sir,

Re: Update on the proposed Composite Scheme of Arrangement

This is with respect to the proposed Composite Scheme of Arrangement ("**Scheme**") amongst Blackie & Son (Calcutta) Private Limited, Nirja Publishers & Printers Private Limited, DS Digital Private Limited, Safari Digital Education Initiatives Private Limited and S Chand And Company Limited, its respective members and creditors. Vide NCLT's order dated May 29, 2020 following meetings were convened under the supervision of NCLT through video conferencing:

Name of the Company	Type of meeting	Date of meeting
S Chand And Company Limited	Equity Shareholders	18th July, 2020
	Secured Creditors	17th July, 2020
	Unsecured Creditors	18th July, 2020
Nirja Publishers & Printers Private Limited	Secured Creditors	17th July, 2020
	Unsecured Creditors	18th July, 2020
DS Digital Private Limited	Secured Creditors	17th July, 2020
	Unsecured Creditors	18th July, 2020

Post approval of the shareholders and creditors, the Company has filed the 2nd motion application before the NCLT for approval of the Scheme. The same is submitted for the interest of the stakeholders.

Thanking You,

Yours sincerely,

For S Chand And Company Limited

Jagdeep Singh
Company Secretary and Compliance Officer
Membership No.: A15028
Address: A-27, 2nd Floor
Mohan Co-operative Industrial Estate
New Delhi- 110044